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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| | x |
| In re | : |
| | : |
| SEARS HOLDINGS CORPORATION, <i>et al.</i> | Chapter 11 |
| | : |
| | : |
| Debtors.¹ | Case No. 18-23538 (RDD) |
| | : |
| | : |
| | (Jointly Administered) |
| | x |

**NOTICE OF CORRECTED EXHIBIT TO NOTICE OF ASSUMPTION AND
ASSIGNMENT OF ADDITIONAL EXECUTORY CONTRACTS**

¹ The Debtors in the Chapter 11 Cases along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

PLEASE TAKE NOTICE that on April 26, 2019, Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed the *Notice of Assumption and Assignment of Additional Executory Contracts* (ECF No. 3397) (the “**Assumption Notice**”),² notifying applicable counterparties that the Additional Contracts listed on Exhibit 1 to the Assumption Notice (the “**Additional Contracts Exhibit**”) have been designated by the Buyer for assumption and assignment.

PLEASE TAKE FURTHER NOTICE that certain details included in the Additional Contracts listed as reference numbers 185 and 186 on the Additional Contracts Exhibit (the “**Initial Contracts**”) are hereby corrected according to Exhibit A hereto (the “**Amended Contracts**”).³

PLEASE TAKE FURTHER NOTICE that, other than the correction of the Initial Contracts to the Amended Contracts, the Assumption Notice remains otherwise unaffected.

PLEASE TAKE FURTHER NOTICE that this notice will be provided in accordance with the procedures set forth in the *Amended Order Implementing Certain Notice and Case Management Procedures*, entered on November 1, 2018 (ECF No. 405), including service

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Assumption Notice.

³ When originally designated for assumption and assignment, the Additional Contracts listed as reference numbers 185 and 186 on the Additional Contracts Exhibit were inadvertently listed as agreements between a debtor and a counterparty that is no longer party to such agreements. This Notice of Corrected Exhibit reflects, on Exhibit A hereto, the current counterparty to the Amended Contract.

on the counterparty listed on Exhibit A. The Debtors submit that no other or further notice need be provided.

Dated: October 4, 2019
New York, New York

/s/ Jacqueline Marcus
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Exhibit A

Amended Contracts

| Debtor | Counterparty | Contract Title | Contract No. | Contract Executed Date | Contract Expiration Date | Debtors' Asserted Cure Amount |
|------------------------------------|---------------------|-----------------------|---------------------|-------------------------------|---------------------------------|--------------------------------------|
| SEARS HOME AND BUSINESS FRANCHISES | U.S. Bank | Master Lease | 520-0006126 | N/A | N/A | \$ - |
| SEARS HOME AND BUSINESS FRANCHISES | U.S. Bank | Lease Addendum | 520-0009451 | N/A | N/A | \$ - |